



# MICHAEL ANDERSON

## Investment Banking Valuation Analyst

Dynamic Valuation Officer with a focus on investment banking and capital markets. Expertise in performing valuations for equity and debt instruments, providing critical insights for investment decisions. Demonstrates a strong understanding of financial modeling and valuation techniques tailored to capital markets. Proven ability to work under pressure and deliver accurate results in fast-paced environments.

### WORK EXPERIENCE

#### Investment Banking Valuation Analyst

2020-2023

Capital Markets Advisors

- Conducted valuations for initial public offerings and private placements, ensuring compliance with regulatory standards.
- Utilized advanced financial modeling techniques to support valuation analyses.
- Collaborated with investment teams to assess market conditions and pricing strategies.
- Prepared valuation presentations for clients and stakeholders, enhancing strategic discussions.
- Engaged in due diligence processes for various capital raising initiatives.
- Trained new hires on valuation processes and best practices.

#### Valuation Associate

2019-2020

Global Investment Partners

- Performed valuations of equity and debt securities for a diverse client base.
- Utilized valuation software to analyze financial performance and market positioning.
- Conducted comparative analyses to inform valuation assumptions and methodologies.
- Collaborated with research teams to gather market intelligence for valuation purposes.
- Prepared detailed reports for client presentations, highlighting key valuation metrics.
- Engaged with clients to discuss valuation findings and implications for investment strategies.

### ACHIEVEMENTS

- Successfully supported over 15 IPOs, contributing to the firm's growth in capital markets.
- Recognized for excellence in teamwork and collaboration on high-stakes transactions.
- Developed a valuation toolkit that improved efficiency in the valuation process by 20%.

### CONTACT

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### EDUCATION

#### Master of Finance - Wharton School

University of Pennsylvania  
2018

### SKILLS

- investment banking
- capital markets
- financial modeling
- regulatory compliance
- client engagement
- quantitative analysis

### LANGUAGES

- English
- Spanish
- French