

MICHAEL ANDERSON

Tax Advisory Associate

- San Francisco, CA
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Dynamic Tax Reporting Specialist with a focus on enhancing organizational tax strategies through innovative compliance solutions. With over six years of progressive experience in tax reporting and advisory roles, adept at navigating the complexities of tax regulations in diverse industries. Known for a results-oriented approach and the ability to foster effective relationships with clients and regulatory bodies.

WORK EXPERIENCE

Tax Advisory Associate | Strategic Tax Advisors

Jan 2022 – Present

- Provided tax advisory services to clients in various sectors.
- Conducted thorough tax compliance reviews and audits.
- Developed customized tax strategies tailored to client needs.
- Collaborated with legal professionals on tax-related issues.
- Maintained knowledge of current tax legislation to advise clients effectively.
- Engaged in continuous professional development to enhance tax expertise.

Tax Reporting Coordinator | Regional Tax Services

Jul 2019 – Dec 2021

- Coordinated the preparation of tax returns for small businesses.
- Ensured compliance with local and federal tax regulations.
- Assisted clients in maximizing tax deductions and credits.
- Maintained accurate records of all tax filings and communications.
- Supported tax audits by providing necessary documentation.
- Developed and implemented efficient tax reporting processes.

SKILLS

Tax reporting

Compliance solutions

Advisory services

Client relations

Analytical skills

Process improvement

EDUCATION

Bachelor of Arts in Economics

2015 – 2019

University of Michigan

ACHIEVEMENTS

- Increased client retention rates by 20% through enhanced service delivery.
- Recognized for excellence in client advisory services at an annual company awards ceremony.
- Successfully led a team initiative that streamlined tax filing processes.

LANGUAGES

English

Spanish

French