MICHAEL ANDERSON

Estate and Trust Tax Lecturer

MA

CONTACT

(555) 234-5678

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San Francisco, CA

EDUCATION

Master of Laws (LL.M.) in Estate Planning

University of Miami; Bachelor of Arts in Accounting
Florida State University

SKILLS

- Estate Taxation
- Trust Taxation
- Curriculum Development
- Public Speaking
- Research
- Compliance

LANGUAGES

- English
- Spanish
- French

Esteemed Tax Lecturer with over 14 years of experience in taxation and financial regulations, specializing in estate and trust taxation. Acknowledged for the ability to deliver complex tax concepts in a clear and concise manner, ensuring a comprehensive understanding among students. Extensive background in both teaching and practical application of tax strategies for estates and trusts, with a focus on compliance and planning.

WORK EXPERIENCE

Estate and Trust Tax Lecturer   2020-2023

Heritage University

- Delivered lectures on estate and trust taxation for graduate students.
- Developed comprehensive course materials that include case studies.
- Conducted assessments to evaluate student understanding of complex topics.
- Organized guest lectures from industry experts on estate planning.
- Published articles on estate taxation in reputable journals.
- Facilitated discussions on current trends in estate and trust taxation.

Tax Consultant   2019-2020

Legacy Tax Advisors

- Provided consulting services on estate and trust tax planning.
- Prepared detailed tax returns for estates and trusts.
- Advised clients on compliance and regulatory requirements.
- Conducted workshops on estate planning strategies for clients.
- Worked with legal professionals to ensure tax compliance in estate matters.
- Maintained up-to-date knowledge of changes in estate tax laws.

ACHIEVEMENTS

- Received the Outstanding Educator Award from the National Association of Tax Professionals.
- Authored a leading textbook on estate and trust taxation.
- Successfully led a seminar series on estate planning attended by over 300 participants.