



MICHAEL ANDERSON

Real Estate Tax Consultant

Dedicated Tax Filing Specialist with a focus on real estate taxation and investment strategies. Extensive experience in preparing tax returns for real estate investors, ensuring compliance with local and federal tax regulations. Recognized for the ability to analyze investment portfolios and identify tax-saving opportunities. Strong commitment to client service excellence, providing tailored advice that aligns with clients' financial goals.

CONTACT

- (555) 234-5678
- michael.anderson@email.com
- San Francisco, CA

EDUCATION

Bachelor of Science in Finance
University of Texas
2015

SKILLS

- real estate taxation
- compliance
- investment analysis
- client advisory
- record-keeping
- organizational skills

LANGUAGES

- English
- Spanish
- French

WORK EXPERIENCE

Real Estate Tax Consultant 2020-2023
Property Tax Advisors

- Specialized in tax preparation and compliance for real estate investors and developers.
- Conducted detailed analyses of property tax assessments and appeals.
- Advised clients on tax implications of real estate transactions.
- Prepared and filed tax returns for various real estate entities.
- Collaborated with legal teams to ensure compliance with property tax laws.
- Achieved a 25% reduction in tax liabilities for clients through effective strategies.

Tax Filing Coordinator 2019-2020
Realty Tax Services

- Assisted in the preparation of tax returns for residential and commercial properties.
- Monitored deadlines to ensure timely filing of tax returns.
- Engaged in client consultations to gather necessary documentation.
- Maintained accurate records of all tax-related documents.
- Participated in training programs on real estate tax laws.
- Received positive client feedback for exceptional service and support.

ACHIEVEMENTS

- Recognized for delivering tax savings to clients exceeding \$1 million collectively.
- Developed a comprehensive guide on real estate tax strategies adopted by peers.
- Achieved a 98% client retention rate over three years.