



MICHAEL ANDERSON

DIRECTOR OF TAX STRATEGY

CONTACT

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- San Francisco, CA

SKILLS

- Corporate Tax Strategy
- Compliance Management
- Financial Analysis
- Risk Assessment
- Stakeholder Engagement
- Training Development

LANGUAGES

- English
- Spanish
- French

EDUCATION

MBA IN TAXATION, UNIVERSITY OF CHICAGO

ACHIEVEMENTS

- Increased tax savings for clients by over \$30 million through strategic planning.
- Awarded 'Top Tax Consultant' by industry peers for exceptional client service.
- Successfully led the tax integration process for a \$1 billion merger.

PROFILE

Accomplished Tax Economist specializing in corporate tax strategy and compliance with over 15 years of experience in the financial services sector. Recognized for developing innovative tax planning solutions that align with business objectives while ensuring regulatory compliance. Expertise in navigating complex tax legislation and its implications on corporate financial performance. Proven capability in leading cross-functional teams to implement tax-efficient practices that enhance profitability.

EXPERIENCE

DIRECTOR OF TAX STRATEGY

Fortune 500 Financial Services Firm

2016 - Present

- Designed and implemented comprehensive tax strategies for multiple business units.
- Oversaw tax compliance processes ensuring adherence to federal and state regulations.
- Conducted risk assessments to identify potential tax liabilities.
- Collaborated with legal teams to mitigate tax-related risks.
- Trained staff on best practices in tax compliance and reporting.
- Presented tax strategy updates to the executive board.

TAX CONSULTANT

Prestigious Consulting Firm

2014 - 2016

- Advised clients on tax implications of mergers and acquisitions.
- Developed customized tax planning strategies for high-net-worth individuals.
- Performed detailed analysis of tax returns to identify areas for improvement.
- Engaged with clients to explain complex tax issues in understandable terms.
- Contributed to the development of internal tax training programs.
- Monitored changes in tax legislation to advise clients proactively.