MICHAEL
ANDERSON

Valuation Analyst

- San Francisco, CA
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Innovative and analytical portfolio valuation specialist with a strong foundation in financial analysis and investment strategies. Proven ability to develop and implement effective valuation frameworks that enhance decision-making processes. Recognized for a detail-oriented approach and the ability to interpret complex financial data. Demonstrated success in collaborating with investment teams to align valuation practices with organizational goals.

WORK EXPERIENCE

Valuation Analyst | Investment Research Firm Jan 2022 – Present

- Performed comprehensive valuation analyses for a variety of investment products.
- Utilized financial modeling techniques to assess and interpret market data.
- Collaborated with research teams to enhance the accuracy of valuations.
- Prepared detailed valuation reports for internal and external stakeholders.
- Ensured adherence to regulatory requirements through diligent documentation.
- Participated in training sessions to improve team valuation skills.

Research Analyst | Financial Analysis Firm Jul 2019 – Dec 2021

- Supported valuation activities through data collection and analysis.
- Conducted market research to inform investment strategies.
- Assisted in the preparation of financial reports detailing asset performance.
- Collaborated with compliance teams to ensure regulatory adherence.
- Engaged with clients to gather insights and present findings.
- Streamlined data management processes to improve reporting efficiency.

SKILLS

Valuation Analysis   Financial Modeling   Market Research   Compliance   Data Management   Reporting

EDUCATION

Bachelor of Arts in Finance 2015 – 2019
University of North Carolina

ACHIEVEMENTS

- Achieved a 10% improvement in valuation accuracy through enhanced methodologies.
- Recognized for contributions to a high-impact valuation project.
- Developed a streamlined reporting process that reduced preparation time by 15%.

LANGUAGES

English   Spanish   French