



Michael ANDERSON

PORTFOLIO VALUATION MANAGER

Strategic financial analyst with an extensive background in portfolio valuation and investment management. Expertise in employing advanced valuation techniques to assess financial assets and enhance portfolio performance. Recognized for the ability to integrate quantitative analysis with qualitative insights, fostering a holistic approach to investment decision-making. Proven track record of collaborating with diverse teams to develop innovative solutions that align with client objectives.

CONTACT

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- www.michaelanderson.com
- San Francisco, CA

SKILLS

- Team Management
- Valuation Methodologies
- Financial Analysis
- Compliance
- Stakeholder Engagement
- Market Research

LANGUAGES

- English
- Spanish
- French

EDUCATION

MBA IN FINANCE, STANFORD UNIVERSITY; BACHELOR OF SCIENCE IN BUSINESS ADMINISTRATION, UNIVERSITY OF CALIFORNIA, LOS ANGELES

ACHIEVEMENTS

- Increased portfolio valuation efficiency by 25% through process improvements.
- Recognized for excellence in team leadership and project management.
- Contributed to a successful fundraising effort that exceeded targets by 15%.

WORK EXPERIENCE

PORTFOLIO VALUATION MANAGER

Multinational Asset Management Firm

2020 - 2025

- Managed a team of analysts to deliver comprehensive valuation reports for diverse portfolios.
- Developed and refined valuation methodologies to enhance accuracy and reliability.
- Collaborated with investment teams to align valuation practices with market strategies.
- Conducted in-depth analyses of asset performance to inform strategic decisions.
- Ensured compliance with regulatory requirements through rigorous internal audits.
- Presented valuation findings to executive leadership and investment committees.

SENIOR FINANCIAL ANALYST

Private Equity Firm

2015 - 2020

- Performed detailed valuation analyses for potential investments and portfolio companies.
- Utilized financial modeling techniques to assess risk and return profiles.
- Engaged with stakeholders to present valuation results and strategic recommendations.
- Contributed to the development of investment theses based on comprehensive market research.
- Collaborated with legal teams to ensure compliance with financial regulations.
- Enhanced reporting accuracy through the implementation of new data management systems.