



MICHAEL ANDERSON

LEAD INVESTMENT CONSULTANT

CONTACT

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-  San Francisco, CA

SKILLS

- Sustainable Investing
- ESG Analysis
- Client Engagement
- Market Analysis
- Performance Reporting
- Risk Management

LANGUAGES

- English
- Spanish
- French

EDUCATION

MBA IN SUSTAINABLE FINANCE, STANFORD UNIVERSITY; BACHELOR OF BUSINESS ADMINISTRATION, NEW YORK UNIVERSITY

ACHIEVEMENTS

- Increased client base by 40% through targeted marketing of sustainable investment products.
- Developed a proprietary scoring system for assessing ESG investments.
- Recognized as a leader in sustainable finance at the Global Impact Investing Network conference.

PROFILE

Accomplished Investment Consultant specializing in sustainable and impact investing, with over 15 years of experience in guiding clients towards socially responsible investment strategies. Expertise in evaluating the financial viability of green technologies and ethical funds, ensuring clients can achieve both financial returns and positive social impact. Demonstrates a comprehensive understanding of regulatory frameworks and compliance standards pertinent to sustainable investing.

EXPERIENCE

LEAD INVESTMENT CONSULTANT

Sustainable Investment Group

2016 - Present

- Advised clients on sustainable investment strategies aligned with ESG criteria.
- Conducted due diligence on green investment opportunities.
- Developed educational materials on impact investing for client workshops.
- Collaborated with non-profits to create investment initiatives.
- Reported on investment performance and social impact metrics.
- Engaged with clients to align investment choices with their values.

INVESTMENT CONSULTANT

Ethical Wealth Advisors

2014 - 2016

- Provided comprehensive investment advice focused on ethical funds.
- Conducted market analysis to identify socially responsible investment opportunities.
- Assisted clients in diversifying portfolios while adhering to ethical standards.
- Facilitated client meetings to discuss sustainable investment options.
- Created performance reports that highlighted both financial and social returns.
- Maintained up-to-date knowledge of sustainable investment trends.