



Michael ANDERSON

FINANCIAL PLANNING DIRECTOR

Dynamic insurance executive with a solid foundation in financial analysis and strategic planning, bringing over 10 years of experience in the insurance industry. Expertise encompasses financial management, compliance, and risk assessment, with a strong emphasis on enhancing operational performance and profitability. A results-oriented leader recognized for cultivating high-performing teams and implementing effective financial strategies that drive revenue growth.

CONTACT

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SKILLS

- Financial Management
- Risk Assessment
- Compliance
- Strategic Planning
- Financial Modeling
- Team Development

LANGUAGES

- English
- Spanish
- French

EDUCATION

MASTER OF FINANCE, UNIVERSITY OF CALIFORNIA; BACHELOR OF COMMERCE, UNIVERSITY OF TORONTO

ACHIEVEMENTS

- Recognized for implementing cost-saving measures that saved \$1 million annually.
- Received the 'Excellence in Financial Planning' award for outstanding contributions.
- Increased profitability by 30% through strategic financial initiatives.

WORK EXPERIENCE

FINANCIAL PLANNING DIRECTOR

Insurance Financial Services

2020 - 2025

- Developed financial models to support strategic decision-making for product offerings.
- Conducted thorough market analyses to identify growth opportunities.
- Oversaw budgeting processes, achieving a 15% reduction in operational costs.
- Collaborated with underwriting teams to optimize pricing strategies.
- Presented financial reports to the executive team, facilitating informed decisions.
- Trained staff on financial compliance and best practices.

SENIOR FINANCIAL ANALYST

Capital Insurance Group

2015 - 2020

- Performed in-depth financial analysis to support risk management initiatives.
- Created dashboards for tracking financial performance metrics.
- Assisted in developing pricing models that improved market competitiveness.
- Engaged in cross-departmental projects to enhance operational efficiency.
- Led workshops on financial literacy for non-financial managers.
- Monitored regulatory changes impacting financial strategies.