



# MICHAEL ANDERSON

## SENIOR DEAL ADVISORY ANALYST

### CONTACT

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-  San Francisco, CA

### SKILLS

- transaction structuring
- risk assessment
- financial forecasting
- market research
- stakeholder engagement
- mentorship

### LANGUAGES

- English
- Spanish
- French

### EDUCATION

**BACHELOR OF SCIENCE IN FINANCE -  
NEW YORK UNIVERSITY, 2016**

### ACHIEVEMENTS

- Instrumental in closing a \$400 million acquisition, increasing client market share.
- Awarded 'Top Performer' for exceeding annual revenue targets in 2020.
- Developed a proprietary financial model adopted across the firm.

### PROFILE

Dynamic and analytical Deal Advisory Analyst with a robust background in corporate finance and strategic advisory. Expertise encompasses transaction structuring, risk assessment, and financial modeling, with a keen eye for detail and accuracy. Proven ability to analyze complex financial data and market trends to provide actionable insights that drive business growth.

### EXPERIENCE

#### SENIOR DEAL ADVISORY ANALYST

##### Pinnacle Advisory Group

*2016 - Present*

- Led financial due diligence for transactions exceeding \$250 million.
- Developed predictive financial models to guide strategic decision-making.
- Conducted risk assessments to identify potential liabilities and mitigations.
- Facilitated client workshops to align on strategic objectives and outcomes.
- Authored detailed reports summarizing findings and actionable recommendations.
- Mentored junior analysts, enhancing team capabilities and performance.

#### FINANCIAL CONSULTANT

##### Strategic Insights LLC

*2014 - 2016*

- Provided advisory services on mergers and acquisitions for mid-market clients.
- Conducted comprehensive market research to support transaction strategies.
- Utilized financial software to prepare accurate financial forecasts.
- Collaborated with cross-functional teams to manage project deliverables.
- Presented findings to executive leadership to inform strategic initiatives.
- Enhanced client satisfaction scores through exceptional service delivery.