



Michael ANDERSON

FINANCIAL PLANNING ANALYST

Dynamic Corporate Finance Associate specializing in financial planning and analysis with a proven ability to drive strategic initiatives. Expertise in developing and implementing financial strategies that enhance corporate performance and shareholder value. Known for strong analytical skills and the ability to transform complex financial data into clear, actionable insights. Experience in collaborating with cross-functional teams to ensure alignment with business objectives.

CONTACT

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- 📍 San Francisco, CA

SKILLS

- financial planning
- analysis
- forecasting
- reporting
- budgeting
- stakeholder engagement

LANGUAGES

- English
- Spanish
- French

EDUCATION

**MASTER OF SCIENCE IN FINANCE -
UNIVERSITY OF MICHIGAN, 2020**

ACHIEVEMENTS

- Improved financial forecasting accuracy by implementing new analytical tools.
- Recognized for excellence in financial reporting by senior management.
- Contributed to a 15% reduction in operational costs through strategic initiatives.

WORK EXPERIENCE

FINANCIAL PLANNING ANALYST

Strategic Financial Services

2020 - 2025

- Developed financial plans and forecasts to guide corporate strategy.
- Analyzed financial performance metrics to identify areas for improvement.
- Collaborated with department heads to align financial objectives with operational goals.
- Prepared detailed financial reports for executive review.
- Utilized financial software to streamline reporting processes.
- Conducted variance analysis to enhance budget accuracy.

JUNIOR FINANCIAL ANALYST

Blue Chip Investments

2015 - 2020

- Assisted in the preparation of financial reports and analyses.
- Supported the budgeting process through data collection and analysis.
- Analyzed historical financial data to inform future projections.
- Collaborated with teams to enhance financial reporting accuracy.
- Engaged with stakeholders to understand financial needs and objectives.
- Provided insights on market trends affecting financial performance.