

MICHAEL ANDERSON

BI Engineer

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I am a results-oriented BI Engineer with over eight years of experience focusing on financial services analytics. My expertise lies in utilizing data to inform investment strategies and optimize asset management processes. I have a strong foundation in financial modeling and predictive analytics, which I apply to enhance decision-making for investment portfolios.

WORK EXPERIENCE

BI Engineer | Financial Analytics Group

Jan 2022 – Present

- Developed financial models that improved asset allocation strategies, resulting in a 15% increase in portfolio performance.
- Utilized SQL to extract and analyze large datasets for investment research, streamlining data access.
- Created dashboards in Power BI that provided stakeholders with real-time insights into market trends.
- Collaborated with portfolio managers to define key metrics for performance tracking, enhancing investment decisions.
- Conducted workshops on financial analytics tools, improving team proficiency in data analysis.
- Monitored and validated data quality across financial reporting systems.

Data Analyst | Investment Management Co.

Jul 2019 – Dec 2021

- Analyzed market data to identify investment opportunities, driving a 10% increase in ROI.
- Developed SQL queries to support data extraction for financial reporting, improving reporting accuracy.
- Created visual reports to present findings to senior management, facilitating strategic discussions.
- Worked with IT to enhance the financial data warehouse, ensuring optimal performance and security.
- Assisted in data governance initiatives to ensure compliance with financial regulations.
- Provided analytical support for ad-hoc financial projects as required.

SKILLS

SQL Excel Power BI Financial Modeling Data Analysis Predictive Analytics

EDUCATION

Master of Business Administration

Harvard University

Finance

ACHIEVEMENTS

- Received the Outstanding Performance Award for contributions to a key investment strategy project.
- Improved investment reporting speed by 25% through optimized data retrieval processes.
- Contributed to a project that increased client satisfaction scores by 20% through enhanced reporting accuracy.

LANGUAGES

English Spanish French